

Regd. Office: 191, Shahwadi, Narol - Sarkhej Highway, Nr. Old Octroi Naka, Narol, Ahmedabad.-382405.

Ph: +91-79-30417000, 30017000 Fax: +91-79-30417070 CIN: L17110GJ1988PLC010504

E-mail: info@aarvee-denims.com • Website: www.aarvee-denims.com

Date: 18.01.2025

To.

The Manager (Listing)

The Bombay Stock Exchange Ltd.

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

To.

The Manager (Listing)

The National Stock Exchange of India Ltd

"Exchange Plaza" 5th Floor, Plot No. C/1, G-Block, Bandra-Kurla Complex,

Mumbai – 400 051

BSE Scrip Code: 514274 NSE SYMBOL: AARVEEDEN

Dear Sir/Madam,

Sub: Reconciliation of share capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended December 31 2024

With reference to the captioned subject, please find enclosed herewith the Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2024.

Kindly take the same on records and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

For, Aarvee Denims and Exports Ltd.

Abira Mansuri Company Secretary



816-818, Anand Mangal – 3, Opp. Core House, Nr. Doctor House, Ellisbridge, Ahmedabad-380006

Phone: (O) 40024320 E-mail:info@tapanshah.in

To,
The Board of Directors,
AARVEE DENIMS AND EXPORTS LTD
191 Shahwadi, Near Old Octroi Naka,
Narol Sarkhej Highway, Narol,
Ahmedabad, Gujarat, India, 382405

RECONCILIATION OF SHARE CAPITAL AUDIT

CIN : L17110GJ1988PLC010504

Authorized Capital : Rs. 50,00,00,000/-

I have examined the Register of Members, beneficiary details given by the Depositories and other records/ documents maintained by M/s. AARVEE DENIMS AND EXPORTS LTD having its Registered Office at 191 Shahwadi, Near Old Octroi Naka, Narol Sarkhej Highway, Narol, Ahmedabad, Gujarat, India, 382405, for issuing Certificate, in accordance with Circular D& CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India (SEBI). To the best of my knowledge and according to the information and explanation given to me and as per the record received through mail and examined by me, I certify that for the quarter ended 31th December, 2024, the details of position of Company's Capital Structure, it's shares position with NSDL, CDSL and Physical, Demat carried out and pending Demat status and other details are as under:

1	For Quarter Ended	31/12/2024	
2	ISIN	INE273D01019	
3	Face Value	Rs. 10/- per Share	
4	Name of the Company	AARVEE DENIMS AND EXPORTS LTD	
5	Registered Office Address	191 Shahwadi, Near	Old Octroi Naka, Narol
		Sarkhej Highway, N	farol, Ahmedabad-382405.
6	Correspondence Address	As above	
7	Telephone & Fax Nos.	Tel. 079-30417000, Fax- 079-30417070	
8	Email Address	cs@aarveedenims.com	
9	Name of the Stock Exchanges where the	The Bombay Stock Exchange Ltd., Mumbai	
	Company's Securities are listed with	(514274)	
	scrip code	The National Stock	Exchange of India Ltd.,
		Mumbai (AARVEE	DEN)
10	Issued Equity Share Capital	No. of Shares	
		,	2,34,59,800
11	Listed Equity Capital (as per company	2,34,59,800	
	records)		
		No. of shares	% of issued Capital
12	Held in Dematerialized form in NSDL	1,72,94,533	73.72
13	Held in Dematerialized form in CDSL	59,00,364	25.15
14	Physical	2,64,903	1.13
15	Total No. of Shares (12+13+14)	2,34,59,800	100.00
16	Reason for difference, if any, between		N.A
	(10&11),(10&15), (11 & 15)		





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17	Certifying details of changes in share capital during the quarter under consideration as per Table below:						
Partic	No. of		Listed on Sto	ck Whether	Whether	In-principle	
ulars	Shares	not	Exchanges	intimated to	intimated to	Approval	
		Applied	(Specify	CDSL	NSDL	Pending for SE	
		for	Names)			(Specify	
		Listing	,			Names)	
			<u>, </u>				
18 Register of Members is updated (YES/N		O) Yes					
	if not, updated up to which date						
19	Reference of previous quarter with regar			ds			
	to excess dematerialized shares, if any		N.A				
20	Has the company resolved the mat						
	mentioned in point no. 19 above in t		N.A				
	current quarter? If not, reason why?						
21					•		
	pending beyond 21 days(in both cases, from the date of DRN & confirmed b			d by the Registrar			
	is taken), with the reasons for delay:						
Total No. of Demat No. of requests		No. of shares Reasons for					
requests			T			delay	
		NSDL	CDSL	NSDL	CDSL		
Confirm	med after 21						
days							
	g for more						
	than 21 Days						
22	Name, Telephone & Fax No. of Compliance Officer of the Co.			Mrs. Abira Mansuri,			
				Company secretary(ACS42410)			
				Tel. 079-30417000, Fax- 30417070			
23	Name, Address, Tel. & Fax No. of the Company Secretary in whole-time practice		Mr. Tapan Shah (CP No.2839)				
			816-818, Anand Mangal-3, Nr. Doctor				
			House, Ellisbridge, Ahmedabad-6				
24	A American of Comment			Tel 40024320 MUFG In time India Pvt. Ltd, C 101, 247 Park,			
			LBS Marg, Vikhroli West, Mumbai,				
	Share Registry Work (Name & Address)			Maharashtra-40083. Tel-022-49186270/			
	Address)		49186000, Fax-022-49186060,				
			E-mail: Mumbai@linkintime.co.in				
				L-man. Mumoai@imkintillic.co.lli			





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Any other detail that the Co. Secretary may like to provide (e.g. BIFR Co., delisting from SE, Company changed its name etc.)	 Share purchase agreement was executed between the existing promoters and promoter groups with Jaimin Kailash Gupta ("Acquirer") along with Tarachand Gangasahay Agrawal ("PAC 1") and Qmin Industries Limited ("PAC 2" for acquisition of 1,42,66,303 Equity Shares ("Sale Shares") of face value ₹ 10/- each representing 60.81% of the Equity Share Capital of the Company. at a price of ₹ 25.11 per share. Due to this, Open Offer was attracted for the acquisition of up to 60,99,548 Equity Shares, at an Offer Price of ₹ 41/- per Equity Share by Jaimin Kailash Gupta ("Acquirer") along with Tarachand Gangasahay Agrawal ("PAC 1") and Qmin Industries Limited ("PAC 2") ("Open Offer") as per the SEBI (SAT) Regulations. Said open offer was completed in December 2024 and 14,90,500 shares were accepted in Open offer.
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TAPAN

| Digitally signed by TAPAN BANKANT SHAM
| Digitally signed by TAPAN BA

Place: Ahmedabad. Signature:

Date: 17/01/2025 Name of Company Secretary: TAPAN SHAH

C. P. Number : 2839 UDIN: F004476F003713711

Note:

Above report was prepared based on the softcopy of the papers/ report/ documents provided by the Share Registry of the Company, i.e. MUFG In time Private Ltd.

